

Access a portfolio of global sustainability leaders, hedged into NZD



The Betashares Global Sustainability Leaders Fund (NZD Hedged) provides cost-effective and transparent exposure to a diversified portfolio of sustainable and ethical companies from a broad range of global developed markets, hedged into NZ dollars.



A 'true to label' ethical solution

The Fund's investment methodology includes stringent ESG screening combined with positive climate leadership criteria to ensure investors have access to a true to label ethical investment solution for global shares.



Transparent

The Fund's portfolio holdings exposure and net asset value per unit are available daily on our website.



Low cost

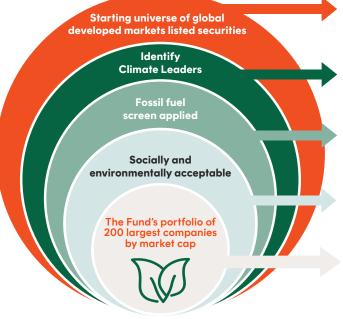
The Fund aims to track the performance of an index, so there are no 'active manager' fees.



Currency-hedged

The Fund is currency-hedged to the NZ dollar, which seeks to minimise the effect of currency fluctuations on returns.

Index screening process



- Must meet minimum market cap and liquidity requirements.
- Climate leaders are identified as companies in the top one-third in carbon efficiency in their industry, or are engaged in activities that can help reduce carbon emission by other industries
- Removes companies with direct or material indirect (i.e. products, services, finance, or insurance) involvement in the fossil fuels industry, and those with particularly high use of fossil fuels
- Excludes companies that are materially engaged in activities deemed to be inconsistent with ESG investment objectives (e.g. gambling, tobacco, armaments, junk foods, human rights).*
- The Fund's portfolio of ethically-screened large global stocks identified as 'Climate Leaders'.
- *Screens listed above are not exhaustive and may include materiality thresholds. For a detailed list of screens and relevant thresholds, see the Statement of Investment Policy and Objectives.

The Fund has been certified by the RIAA according to the strict operational and disclosure practices required under the Responsible Investment Certification Program. See www.responsiblereturns.com.au for details.¹

¹ The Responsible Investment Certification Program does not constitute financial product advice. Neither the Certification Symbol nor RIAA recommends to any person that any financial product is a suitable investment or that returns are guaranteed. Appropriate professional advice should be sought prior to making an investment decision. RIAA does not hold an Australian Financial Services Licence.

Issued by Betashares Capital NZ Limited (NZBN 9429050650392; FSP 1003610) (Betashares). Betashares is the manager of the Betashares Investment Funds Scheme. This information is not intended to be advice, investors should therefore consider the appropriateness of this information and seek their own advice. Before making any investment, investors should read the Product Disclosure Statement and Quarterty Fund Update at www.betashares.co.nz. Past performance is not an indicator of future performance. The value of the units may go down as well as up.

Investment risks include market risk, international investment risk, non-traditional index methodology risk and currency hedging risk. For more information on risks and other features of the Fund, please see the Product Disclosure Statement.